

# ACCOUNTANTS AUDITORS ADVISORS

Locally owned and operated "Proudly supporting your local business"



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## **OUR HISTORY**

HQB Accountants Auditors Advisors have been servicing Coffs Harbour and surrounding communities since 1955.

HQB Accountants Auditors Advisors was established in 1955. We began trading as Allen C Hogbin Accountants and Auditors, and in 1971 the firm became known as Hogbin, Tolhurst & Quinn to accommodate new partners. Later in 1978, we became known as Hogbin, Quinn & Bentley - coinciding with a move to one of our current premises in Park Avenue, Coffs Harbour.

With 70 years under our belt, HQB has had a long association with many Coffs Coast businesses, organisations and individuals.

From humble beginnings, a solid reputation was forged of excellence in accounting, professional and business services which today remains the firm's cornerstone.

HQB has wide spread operations with clients all across Australia and even some overseas. The effective use of cutting edge technology makes this possible.

HQB is committed to ensuring that our clients in regional Australia have access to the same standard of professional accounting and financial advice that is available in metropolitan areas.

Our firm has 5 partners who oversee our offices located in Coffs Harbour and Bellingen. Our partners are supported by over 30 professional and administrative staff.

We take pride in our corporate culture which thrives on our staff and partners working together to provide our clients with timely, professional and proactive services.



## OUR SERVICES

HQB cater to a wide range of markets from individuals to large community groups and everything in between.

### **Taxation Consulting and Compliance**

HQB's team of highly qualified Accountants take the work and worry out of taxation and compliance. We work with you to untangle taxation complications and ambiguities, and offer strategies for minimising tax expenditure, whilst aiming to achieve your financial goals.

Our services cover:

- Income Tax
- Goods and Services Tax (GST)
- Capital Gains Tax (CGT)
- Fringe Benefits Tax (FBT)
- Payroll Tax
- · Land Tax
- Tax Planning
- Superannuation

#### **Audit and Assurance Services**

HQB has an in-house team of registered auditors based in Coffs Harbour and Bellingen.

Some of auditing services cover:

- Financial statement audits
- Financial reviews
- Self Managed Superannuation Funds (SMSF) audit
- Audit Readiness

#### Superannuation and Estate Planning

HQB help you make informed super and estate planning decisions, and make sure that your fund meets the strict ATO requirements. We offer many services in this area, covering:

- Establishment and maintenance of SMSF's
- Estate planning
- Compliant borrowing structures

#### Other Business Services

Our experienced professionals provide guidance for key strategic decisions, and assist you in implementing dayto-day tactics for success by providing a wide range of additional business services like:

- Bookkeeping and record keeping assistance
- Business trading reviews and planning
- Cash flow projections
- Business structures and valuations

## MISSION STATEMENT

We are the partners you can trust.

HQB have always been passionate in assisting and supporting our clients to achieve their business goals. We care about our clients success and offer reliable and practical advice to help our clients make wise and informed decisions.

HQB pride itself on the support, guidance and encouragement provided to all our clients to help navigate the inevitable challenges and barriers to success. By applying our wealth of business knowledge and diverse industry experience, we aim to help all our clients and their businesses to flourish and grow.

The firm's strengths lie within our well qualified and trained professional team who have been in practice for many years.

Our key is to set high standards of our team which ensures our clients receive the superior service and expert advice that we are known for. We ensure that all our staff are provided with ongoing and up to date training and development to help achieve this.

Our connection with the Coffs Coast and surrounding communities runs deep. Being a local business ourselves, we are proud not only of the services offered to our clients but our ongoing support and connection to the community. We believe in dedicating the time and resources to ensure that our community is strong and thriving by supporting locals and contributing to many community and charity events.



### lan Hogbin (B.Bus, FCA)

Ian has many years experience providing the highest standard of technical expertise in accounting and taxation advice, all whilst being an active participant in the local community. His specific interests are:

- Taxation Law
- Self Managed Superannuation Funds
- Accounting, including business advisory services
- Business system processes
- Business valuations
- Mediation work

#### Qualification History

- Bachelor of Business (with Credit), Majoring in Accounting
- Institute of Chartered Accountants Fellow Member
- Registered ASIC Company Auditor
- Registered ASIC Self Managed Superannuation Fund Auditor
- Registered Tax Agent
- Justice of the Peace

#### **Employment History**

- Commenced work in business Services in 1978
- Studied part time whilst working finished degree in 1982
- Employed by Nelson Wheeler, then Wallace McMullin & Smail
- Relocated back to Coffs Harbour in 1985, joining HQB

• Became partner of HQB in 1987 and Managing Partner from 1990

#### **Community Services**

- Convener Coffs Harbour 2050 Think Tank
- Past Deputy Mayor Coffs Harbour
- Past member Coffs Harbour International Stadium Board Member
- Founding Board Member Bishop Druitt College
- Past Chairman of Finance Bishop Druitt College
- Past Chamber of Commerce Vice President
- Judge Lions Youth of the Year competitions



### James Davis (B.Comm-Accg, B.App.Fin, CA)

James began specialising in a broad range of auditing services in 2006, providing clients with the highest level of professional expertise.

His specific interests are:

- Company Audit
- Bellingen Area Clients
- Accounting, including business advisory services
- Business system processes, including internal audit
- Business valuations

#### Qualification History

- Bachelor of Commerce Accounting and Bachelor of Applied Finance
- Institute of Chartered Accountants

  Member
- Registered ASIC Company Auditor
- Registered ASIC Self Managed Superannuation Fund Auditor
- Registered Tax Agent
- Justice of the Peace

#### **Employment History**

Commenced Financial Services
 Audit with Ernst & Young

Sydney in 2008 to 2013, clients including:

- National Australia Bank
- Macquarie Bank
- UBS Investment Bank
- Westpac Internal Audit 2013
- Relocated back to Bellingen in 2014, joining HQB
- Became partner of HQB in 2016

#### **Community Services**

• Treasurer of Bellingen Youth Orchestra



### **Bradley Sheaves (B.Bus, CA)**

Brad started his accounting career in Sydney back in 2011. This is where he gained his extensive knowledge in the industry, specialising in small business taxation matters and self-managed superannuation funds.

His specific interests are:

- Small businesses using Xero
- Self-managed superannuation funds and Class Super
- Small business accounting and taxation matters
- Tax planning and structuring for high net wealth individuals

#### **Qualification History**

- Bachelor of Business with Credit –
   Majoring in Accounting and Finance
- Institute of Chartered Accountants

  Member
- Registered Tax Agent
- Justice of the Peace

#### **Employment History**

Commenced accounting at Wynn
 & Bennett Sydney in 2011

- Relocated to back Coffs Harbour in 2016, joining HQB
- Became Partner of HQB in 2020



### Catherine Stojcevska (B.Bus-Acc, CTA)

Catherine brings over 20 years' experience in accounting and commercial business to the firm. Part way through her career she joined a local hospitality business in order to learn about business from the inside out. During her time as a successful General Manager and Licensee in busy venues within the hospitality industry, she gained invaluable hands on experience in hospitality, knowing what is important to business owners, and how to lead a team to acquire the desired results.

Her specific interests are:

- Accounting, including business advisory services
- Taxation Law
- Tax Planning and structuring for Small Business
- Business Coaching and system process management

### **Qualification History**

- Bachelor of Business Majoring in Accounting
- The Tax Institute Member
- Institute of Chartered Accountants
  Affiliate Member

- Registered Tax Agent
- Graduate Diploma of Applied Tax Law, The Tax Institute
- Organisational Management, Leadership Management Australia

#### **Employment History**

- Joined HQB in 2017
- Became Business Manager of HQB in 2019
- Became Partner of HQB in 2020



### David Gorman (B.Bus, CA)

David grew up on the Coffs Coast and studied his Bachelor of Business in Accounting with SCU after graduating from Coffs Harbour High School.

David joined HQB in 2018, where he continued his studies to become a Chartered Accountant with CAANZ.

David has a passion for both business advisory and audit. He possesses strong interpersonal, communication and technical skills. David focuses on relationship building with all his clients so together they can achieve all their business goals. His specific interests are:

- Company Audit
- Accounting, including business advisory services
- Tax Planning and structuring for Small Business

#### **Qualification History**

- Bachelor of Business (with Credit),
   Majoring in Accounting
- Institute of Chartered Accountants

  Member
- Registered ASIC Company Auditor
- Registered Tax Agent

#### **Employment History**

- Joined HQB in 2018
- Became Manager of HQB in 2020
- Became Partner of HQB in 2024



# **OUR TEAM**

We believe our firm provides both rewarding and positive career opportunities for many individuals.

The engine room of HQB is our large administration and accounting team. While our clients interface mainly with their assigned Partner and Manager, behind the scenes a talented and efficient team ensures that every "i" is dotted and every "t" is crossed.

Client managers work with our clients to untangle their accounts, ensure systems are working efficiently and your compliance work is completed accurately and on time.

A highly skilled group of well-qualified accountants work in the background to ensure that your returns and reports are delivered seamlessly.

Our accountants have extensive experience across a broad variety of industries and entities.

administration is the Our team backbone of the firm. They are here to make you feel welcome and to that all ensure your needs are managed efficiently and with a smile. HQB prides itself on their dynamic and supportive team. We believe our firm provides both rewarding and positive career opportunities for many individuals.

